



Combined Motor Holdings Limited  
(Registration number 1965/000270/06)  
(Share code: CMH ISIN: ZAE000088050)  
("the Company" or "the Group")

#### NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the integrated annual report for the year ended 28 February 2018 is available on the Company's website at [www.cmh.co.za](http://www.cmh.co.za) and is due to be posted to shareholders on 3 May 2018. The integrated annual report contains no modifications to the preliminary results which were published on 17 April 2018.

Notice is hereby given that the Annual General Meeting of the Company will be held at 1 Wilton Crescent, Umhlanga Ridge on Thursday, 31 May 2018, at 15h00, to transact business as stated in the Notice of the Annual General Meeting, issued together with the integrated annual report.

The record date in terms of section 59(1)(b) of the Companies Act for shareholders to participate in and vote at the annual general meeting is Friday, 25 May 2018. Accordingly, the last date to trade in the Company's shares on the JSE Limited in order to be eligible to participate in and vote at this annual general meeting is Tuesday, 22 May 2018.

Umhlanga Ridge

3 May 2018

Sponsor  
PricewaterhouseCoopers Corporate Finance (Pty) Ltd